# Kohat Textile Mills Limited

# Corporate Briefing Session (CBS)

*For the Year Ended on 30-6-2025*

*Dated: November 18, 2025 through online facilitation*

# Company Profile

# Introduction

**Kohat Textile Mills** was established in 1967, started production in 1969 with 12,480 spindles and balance sheet footing of Rs.2.8 million. In 1970 company's revenue was Rs.9.2 million and profit earned was Rs.0.8 million and in the same year Company got listed on Pakistan Stock Exchange. In 1971 Company entered into exports. During the year, the Company's new 3MW solar energy project successfully became operational, enhancing the total installed solar capacity to 5.1MW. This capacity is now sufficient to fully meet the factory's energy requirements, ensuring sustainability and cost efficiency in operations.

Current capacity 46,908 spindles and balance sheet footing of Rs.10 billion.

Mill is located in the Kohat District of the Khyber Pakhtunkhwa province.

The Company is principally engaged in manufacture and sale of yarn.

# Board of Directors

| Sr. # | Director | Category |
| --- | --- | --- |
| 1. | Javed Saifullah Khan | Chairman |
| 2. | Anwar Saifullah Khan | Non-Executive Director |
| 3. | Assad Saifullah Khan | CEO/Executive Director |
| 4. | Hoor Yousafzai | Non-Executive Director |
| 5. | Asif Saifullah Khan | Non-Executive Director |
| 6. | Sardar Aminullah Khan | Independent Director |
| 7. | Abdul Rehman Qureshi | Independent Director |
| 8. | Rana Muhammad Shafi | Non-Executive Director |

# Certifications

**The Company is certified by ISO in following:-**

9001:2015 (Quality Management Systems)

45001:2018 (Occupational Health & Safety Management Systems).

14001:2015 (Environment Management Systems)

26000:2010 (Corporate Social Responsibility Management Systems).

50001:2018 (Energy Management Systems)

**In-addition the company is also certified in following:**

Global Recycled Standard (GRS)

Recycled Claim Standard (RCS)

Better Cotton Initiative (BCI)

Oeko-Tex Standard 100

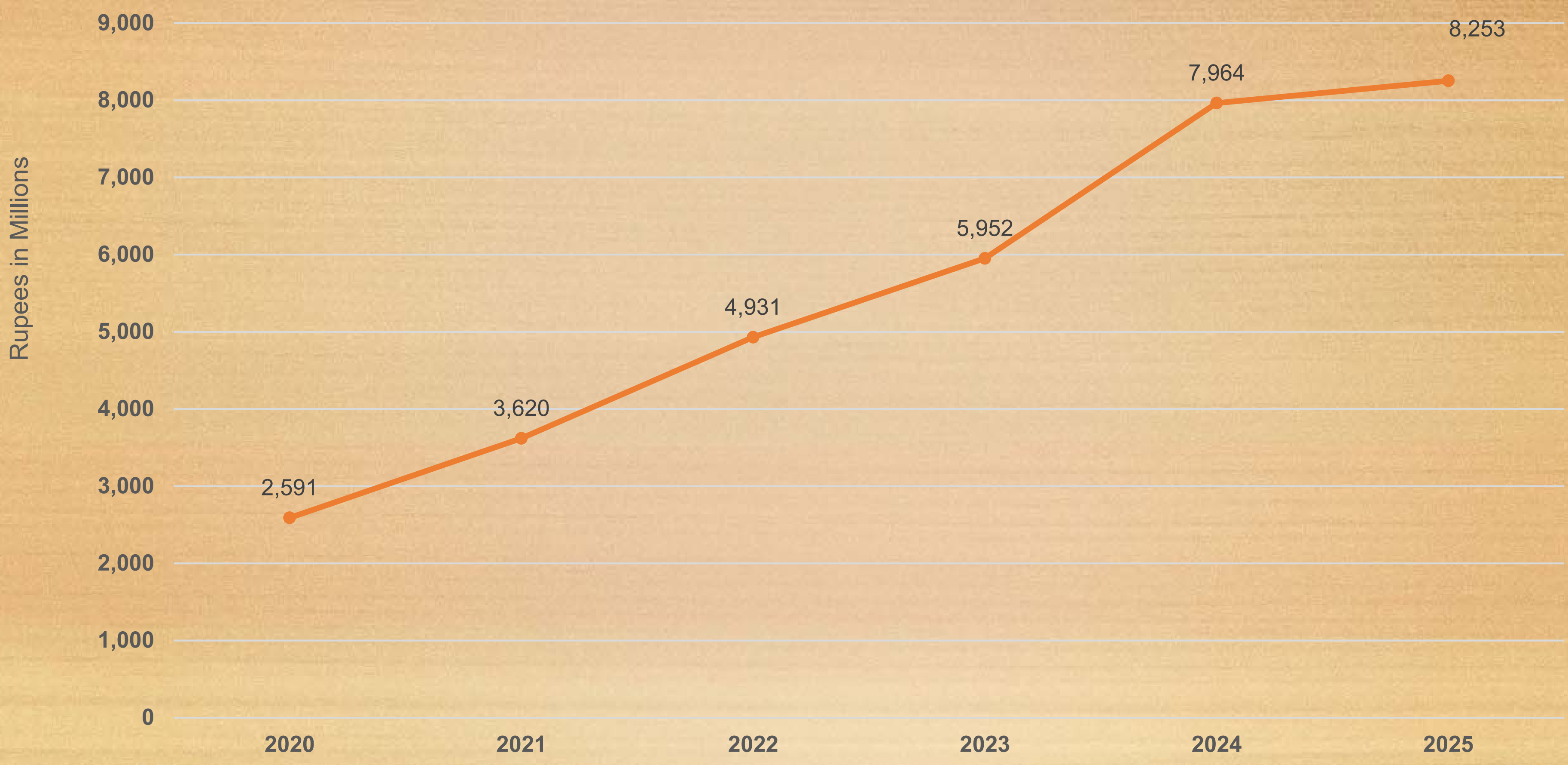
# Financial Highlights

# Key Financial Indicators

# Ratios

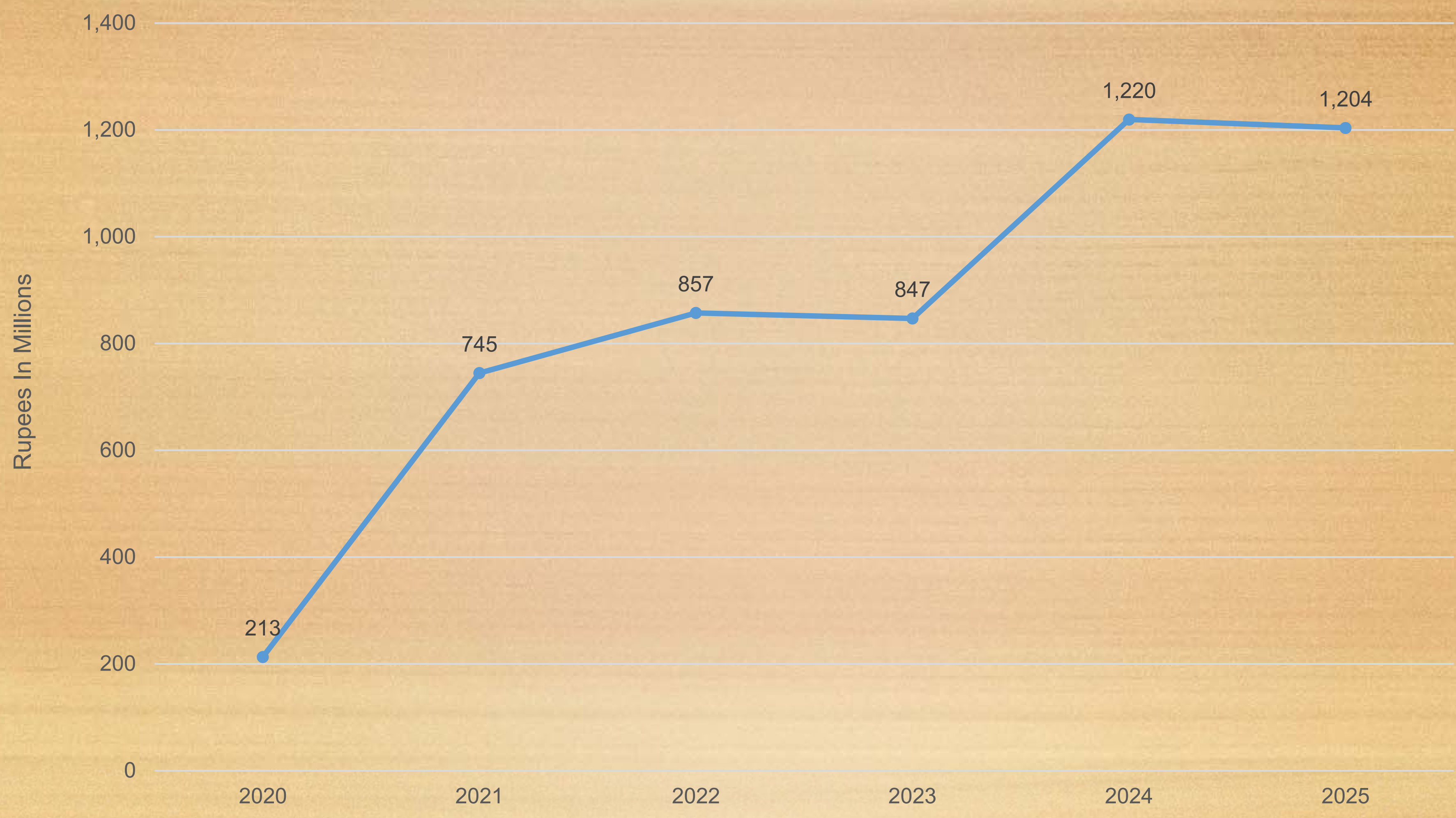
| For the Year Ended June 30, | | 2025 | 2024 |
|---|---|---|---|
| Debt : Equity | Times | 45.55 | 41.59 |
| Current ratio | Times | 0.99 | 1.00 |
| KIBOR | % | 15.27 | 22.01 |
| Market value of equity | Rs. Per share | 83.19 | 15.01 |
| Shares traded | No. of shares | 12,091,852 | 2,629,781 |
| Dividend | Rs. | 20,800,000 | 20,800,000 |
| EPS | Rs. Per share | 13.50 | 10.29 |

# Net Sales

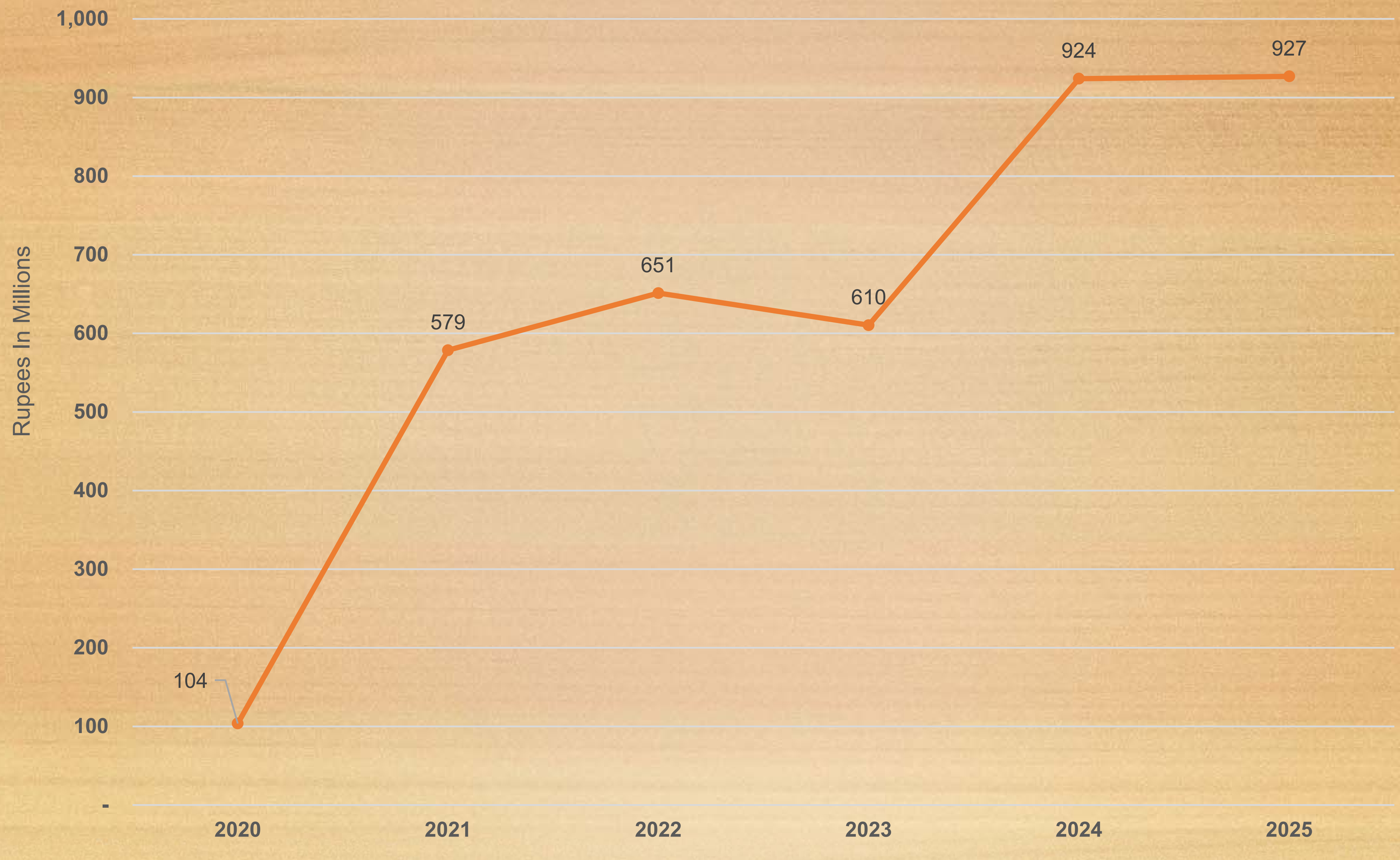


Rupees in Millions
9,000
8,000
7,000
6,000
5,000
4,000
3,000
2,000
1,000
0
2,591
3,620
4,931
5,952
7,964
8,253
2020
2021
2022
2023
2024
2025

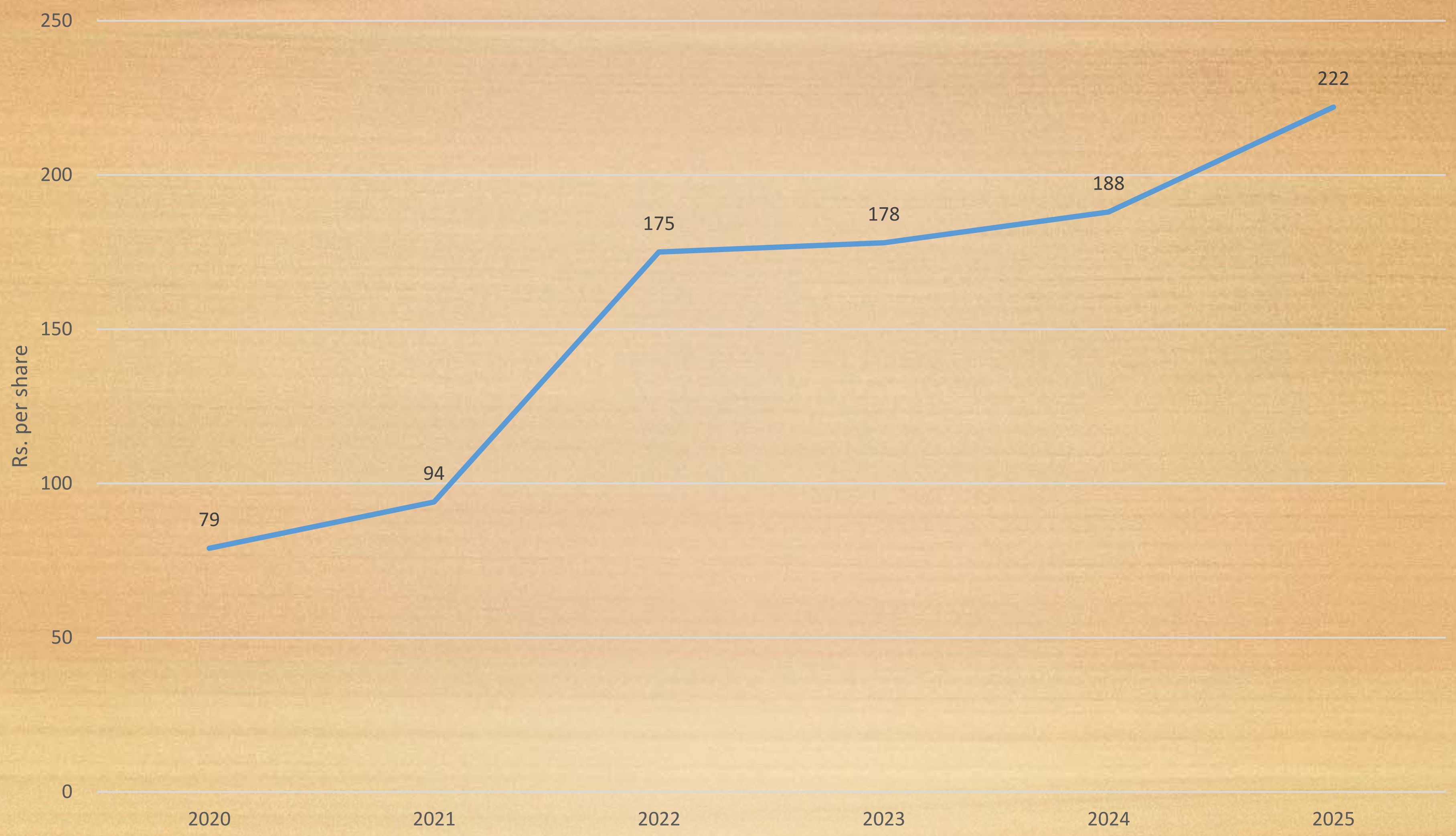
# Gross Profit



# Profit from operations

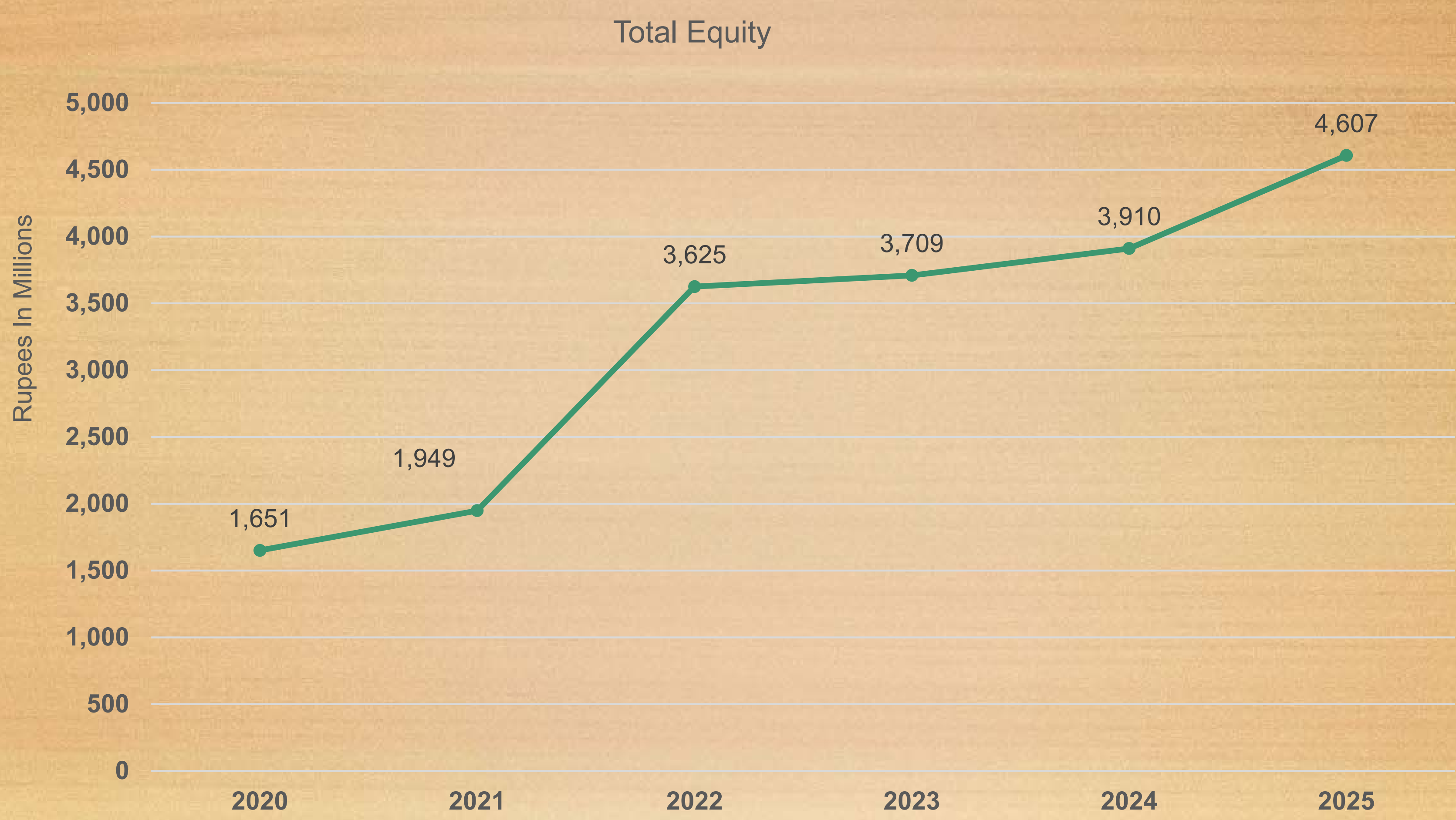


# Book Value of Shares

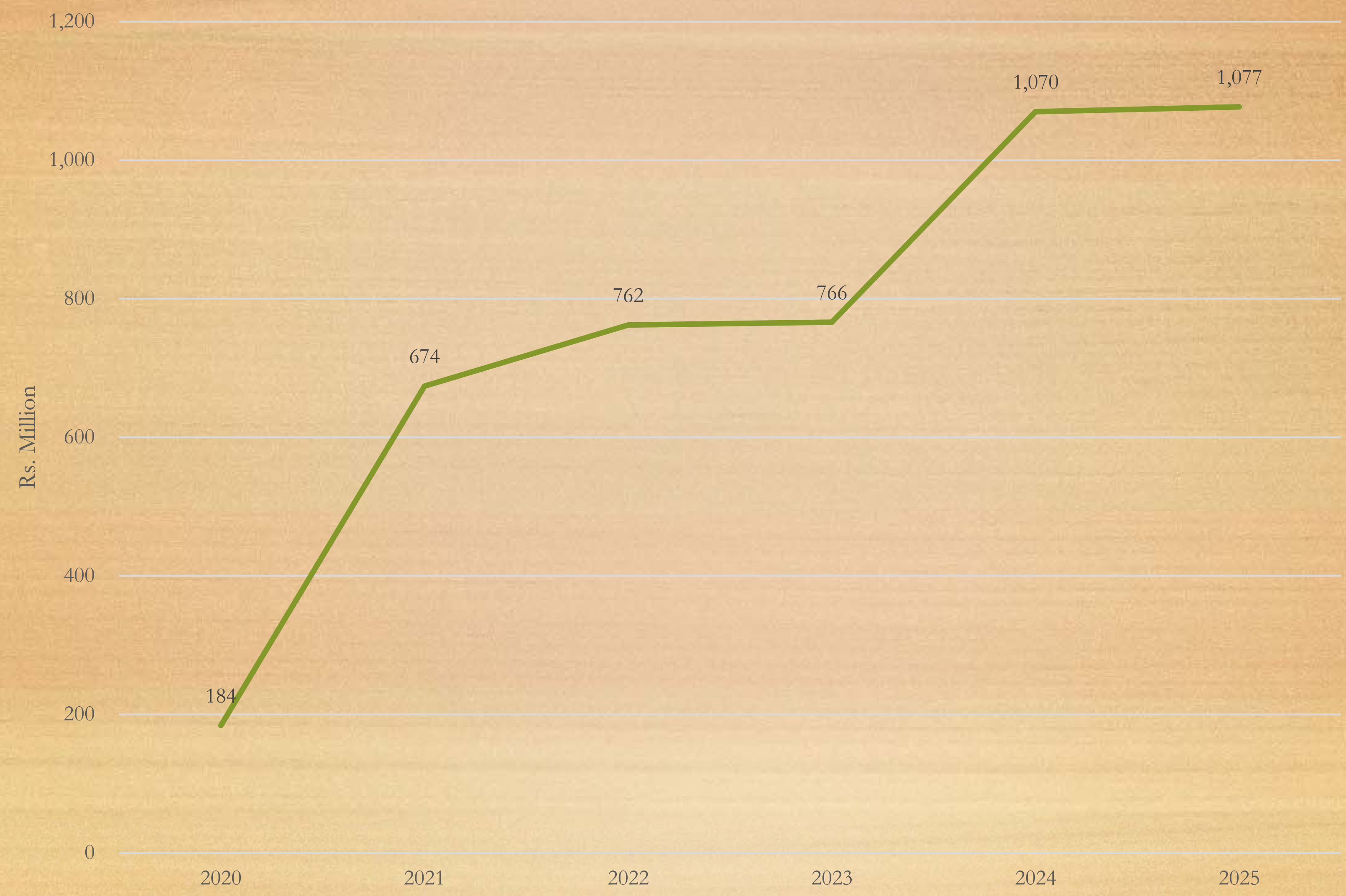


# Statement of financial position

# Total Equity



# EBITDA



1,200
1,000
800
600
400
200
0
Rs. Million
184
674
762
766
1,070
1,077
2020
2021
2022
2023
2024
2025

# Future Outlook

The economic environment in Pakistan remains mixed, showing gradual signs of stabilization. Inflation rose in September 2025, mainly on account of higher energy and food prices, while monetary policy and exchange rates have remained broadly stable. Fiscal reforms and improved external inflows are gradually restoring investor confidence; however, energy constraints and still elevated financing costs continue to pose challenges requiring consistent policy focus.

To enhance operational efficiency and competitiveness, new machinery procured under the Company's Balancing, Modernization and Replacement (BMR) program has been commissioned. This strategic investment is expected to contribute to higher revenues, lower operating costs, and improved profitability over the long term.

# Question and Answers

# Thank you